

Financial Figures 2019

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		2019 ¹	2018	Change in %
Order situation				
Order book (Dec 31)	EUR million	358.3	379.2	- 5.5
Income statement				
Revenue	EUR million	1,100.1	1,084.1	1.5
Adjusted gross profit ²	EUR million	630.6	626.6	0.6
Adjusted EBITA ²	EUR million	144.8	173.2	- 16.4
Adjusted EBITA margin ²	%	13.2	16.0	n/a
EBITA	EUR million	127.9	164.8	- 22.4
EBITA margin	EUR million	11.6	15.2	n/a
Adjusted profit for the period ²	EUR million	87.8	114.8	- 23.5
Adjusted earnings per share ²	EUR	2.76	3.61	- 23.6
Profit for the period	EUR million	58.4	91.8	- 36.3
Earnings per share	EUR	1.83	2.88	- 36.5
NORMA Value Added (NOVA)	EUR million	17.3	60.8	- 71.5
Return on Capital Employed (ROCE)	%	13.4	17.5	n/a
Cash flow				
Cash flow from operating activities	EUR million	137.1	130.8	4.8
Cash flow from investing activities	EUR million	- 57.6	- 129.5	- 55.5
Cash flow from financing activities	EUR million	- 92.7	31.3	n/a
Net operating cash flow	EUR million	122.9	124.4	- 1.2
		Dec 31, 2019	Dec 31, 2018	Change in %
Balance sheet				
Total assets	EUR million	1,514.3	1,471.7	2.9
Equity	EUR million	629.5	602.4	4.5
Equity ratio	%	41.6	40.9	n/a
Net debt	EUR million	420.8	400.3	5.1
Employees				
Core workforce		6,523	6,901	- 5.5
Share data				
IPO		April 2011		
Stock exchange & market segment		Frankfurt Stock Exchange, Regulated Market (Prime Standard), SDAX		
ISIN		DE000A1H8BV3		
Security identification number / Ticker symbol		A1H8BV / NOEJ		
Highest price / Lowest price 2019 ³	EUR	49.26 / 26.36		
Year-end share price as of Dec 31, 2019 ³	EUR	38.00		
Market capitalization as of Dec 31, 2019 ³	EUR million	1,211		
Number of shares		31,862,400		

1_Including the effects of the first-time application of IFRS 16.

2_The adjustments are described in the Notes to the Consolidated Financial Statements. → [NOTES, P. 148](#)

3_Xetra price.

